

NEWS RELEASE



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FOR IMMEDIATE RELEASE

Expanding firm recruits 2 individuals to strengthen their professional team

Following Concept Financial Planning's move to Reigate, Surrey in October, it has employed 2 local people to meet client demand for financial planning advice. This will help strengthen the financial planning team and continue to grow the business.

David Anderson is among the top 1% of financial planners in the UK qualified to Chartered Financial Planner status and brings 10 years financial services industry experience to the team. While Danielle Cook has 4 years experience in support roles and is part qualified as a Financial Planner.

Paul Richardson, Managing Director said "I am delighted to attract top calibre people into our team at Concept Financial Planning in these economic times. Building a professional team on a solid foundation to provide a truly professional financial planning service to our clients is at the forefront of what we do. I believe it getting the best people to do the best job and this is certainly proving to be the case."

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Notes to editors

Concept Financial Planning Ltd is an Independent Financial Adviser firm who offer financial planning advice on investments, pensions and protection products to individuals, corporate clients and trusts. The focus is on establishing and maintaining client relationships for the long term to cover the different life stages clients' face and to continuously guide and advise them through these stages. The business was set up two and a half years ago and today boasts more than 200 clients and £18m funds under management.

It is the aim to recruit quality professional people to this team and for individuals to be working towards Chartered Financial Planner status together with the ambition to achieve the ISO 22222 standard. The vision for Concept is to have a team of specialists in each area of financial planning advice (e.g. Long Term Care, Taxes and Trusts, Mortgages, Pensions and Investments).

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